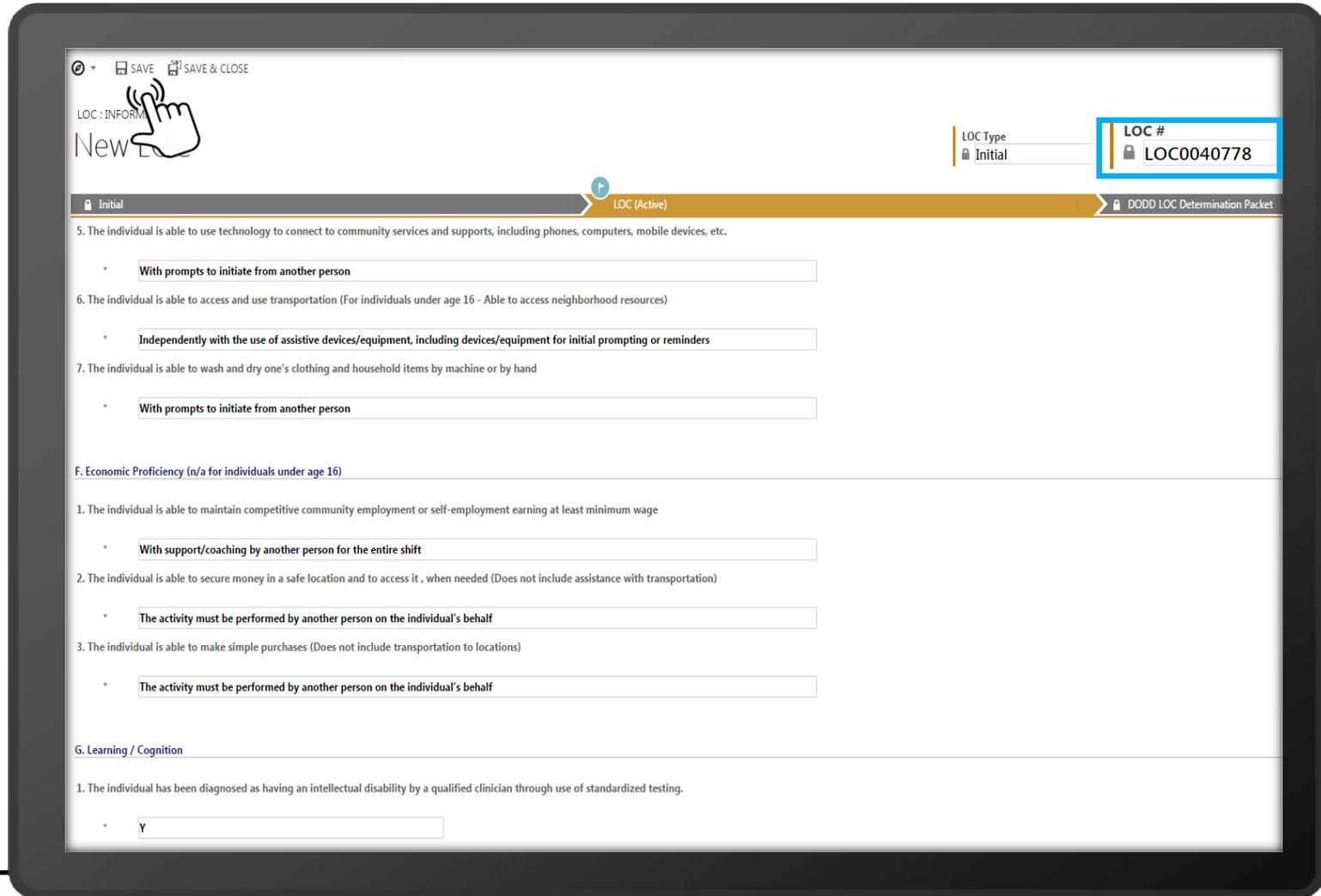


Complete and Submit an LOC



In the **LOC** stage, marked by the flag icon , click **Save** at any time. This will generate an LOC number.



LOC : INFORM

New 

LOC Type
Initial

LOC #
LOC0040778

Initial LOC (Active) DODD LOC Determination Packet

5. The individual is able to use technology to connect to community services and supports, including phones, computers, mobile devices, etc.

- * With prompts to initiate from another person

6. The individual is able to access and use transportation (For individuals under age 16 - Able to access neighborhood resources)

- * Independently with the use of assistive devices/equipment, including devices/equipment for initial prompting or reminders

7. The individual is able to wash and dry one's clothing and household items by machine or by hand

- * With prompts to initiate from another person

F. Economic Proficiency (n/a for individuals under age 16)

1. The individual is able to maintain competitive community employment or self-employment earning at least minimum wage

- * With support/coaching by another person for the entire shift

2. The individual is able to secure money in a safe location and to access it , when needed (Does not include assistance with transportation)

- * The activity must be performed by another person on the individual's behalf

3. The individual is able to make simple purchases (Does not include transportation to locations)

- * The activity must be performed by another person on the individual's behalf

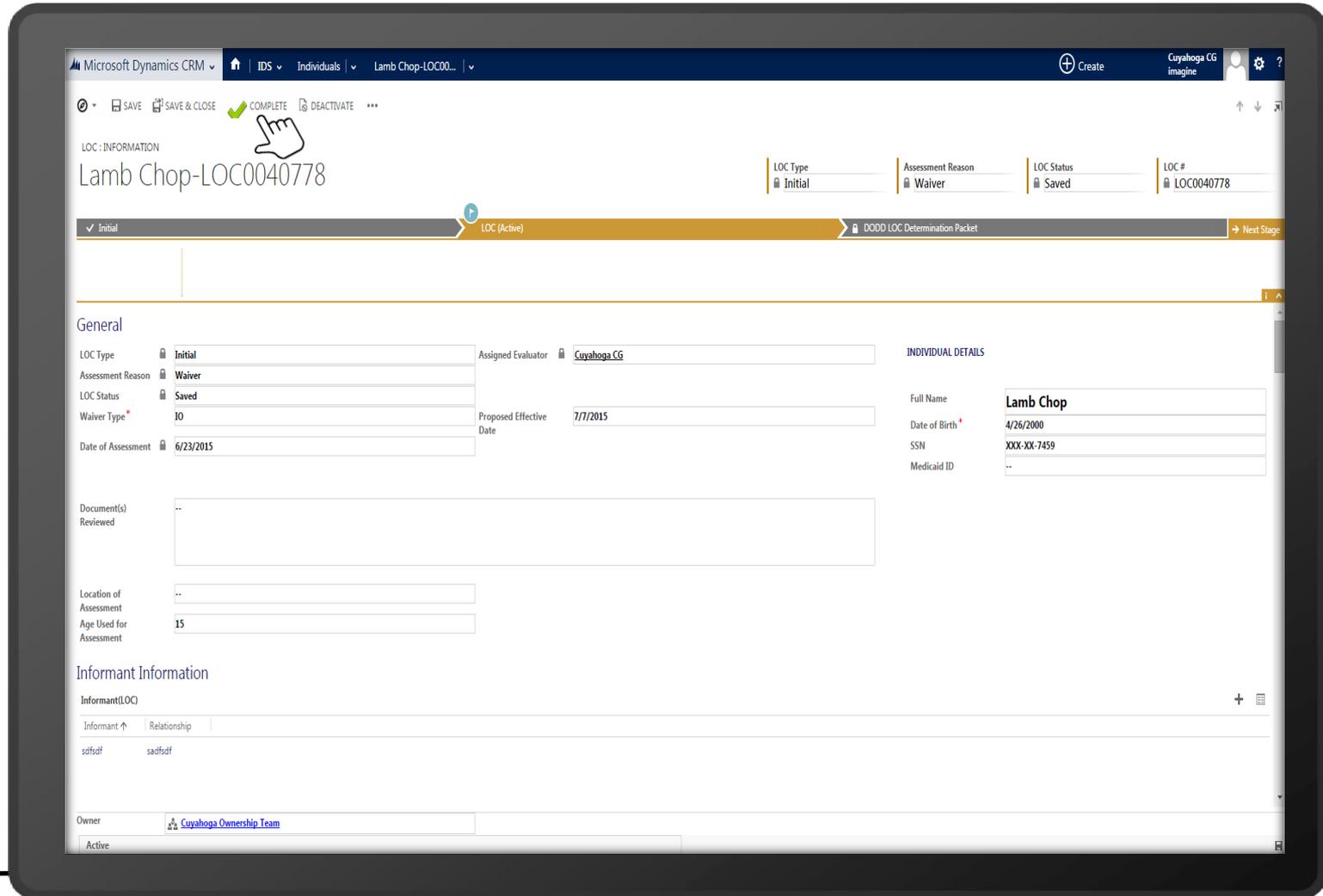
G. Learning / Cognition

1. The individual has been diagnosed as having an intellectual disability by a qualified clinician through use of standardized testing.

- * Y



Every field in this stage is required. Clicking **Save** will generate the  **Complete** button.



Microsoft Dynamics CRM | IDS | Individuals | Lamb Chop-LOC0040778 | Create | Cuyahoga CG imagine

SAVE | SAVE & CLOSE | **COMPLETE** | DEACTIVATE

LOC : INFORMATION
Lamb Chop-LOC0040778

LOC Type: Initial | Assessment Reason: Waiver | LOC Status: Saved | LOC #: LOC0040778

Initial | LOC (Active) | DODD LOC Determination Packet | Next Stage

General

LOC Type	Initial	Assigned Evaluator	Cuyahoga CG
Assessment Reason	Waiver		
LOC Status	Saved		
Waiver Type*	10	Proposed Effective Date	7/7/2015
Date of Assessment	6/23/2015		

INDIVIDUAL DETAILS

Full Name	Lamb Chop
Date of Birth*	4/26/2000
SSN	XXX-XX-7459
Medicaid ID	--

Document(s) Reviewed

Location of Assessment

Age Used for Assessment: 15

Informant Information

Informant(LOC)

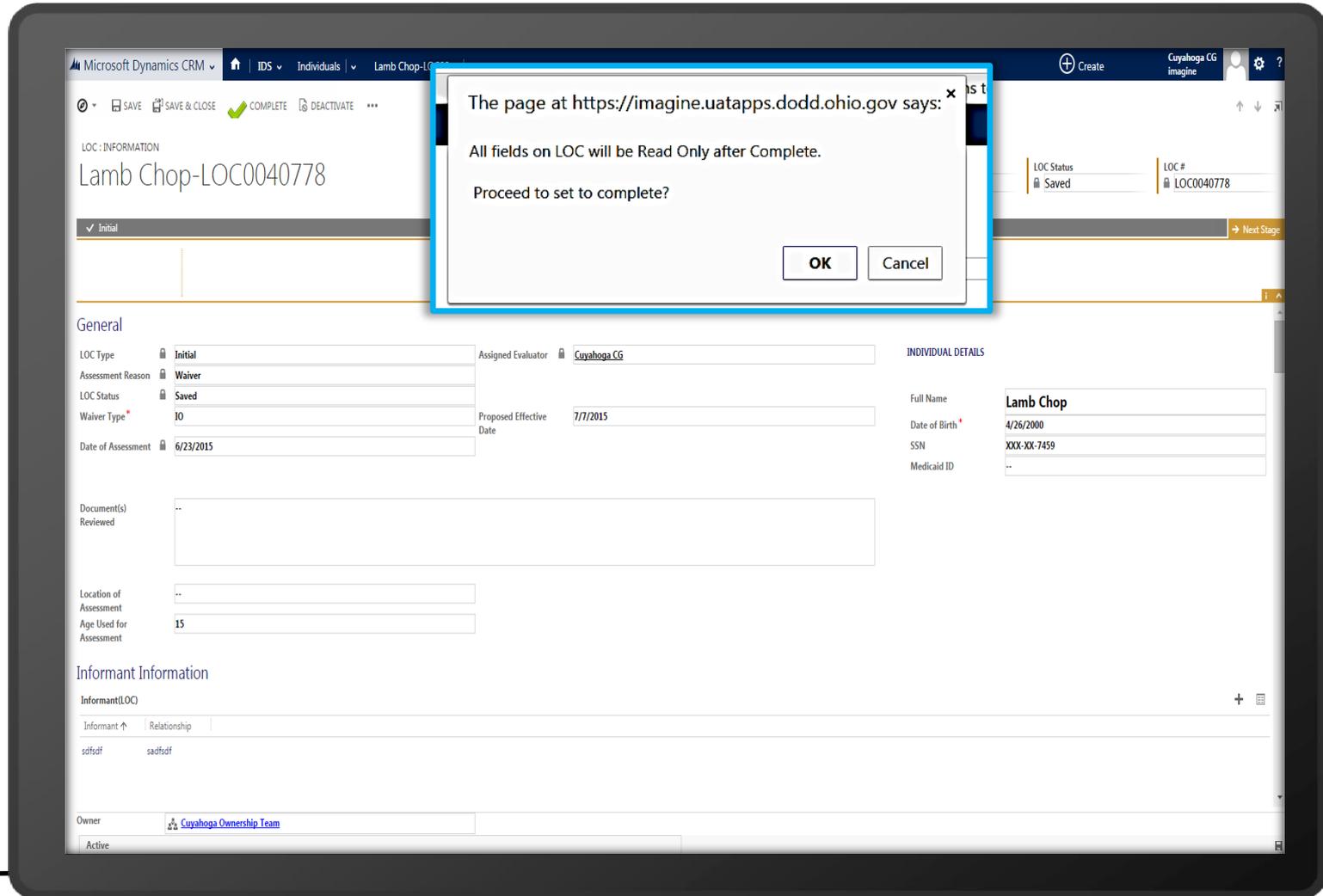
Informant ↑	Relationship
sdfsd	sadfsd

Owner: Cuyahoga Ownership Team

Active



Clicking  **Complete** generates a message that warns that clicking **OK** makes all fields in the LOC **Read Only**, no further edits will be available.



The screenshot displays a Microsoft Dynamics CRM interface for a record titled "Lamb Chop-LOC0040778". A modal dialog box is centered on the screen, containing the following text:

The page at <https://imagine.uatapps.dodd.ohio.gov> says:

All fields on LOC will be Read Only after Complete.

Proceed to set to complete?

Buttons: **OK** **Cancel**

The background interface shows the "General" section of the record with the following fields:

- LOC Type: Initial
- Assessment Reason: Waiver
- LOC Status: Saved
- Waiver Type: IO
- Date of Assessment: 6/23/2015
- Assigned Evaluator: Cuyahoga CG
- Proposed Effective Date: 7/7/2015
- Full Name: Lamb Chop
- Date of Birth: 4/26/2000
- SSN: XXX-XX-7459
- Medicaid ID: --

The "Informant Information" section is also visible, showing an "Informant(LOC)" field with a table containing the following data:

Informant	Relationship
sdfsd	sdfsd

At the bottom, the "Owner" is listed as "Cuyahoga Ownership Team" and the record is marked as "Active".



When you are ready to lock the information in the LOC stage, click **OK**.

The screenshot displays the Microsoft Dynamics CRM interface for a 'Lamb Chop-LOC0040778' record. A modal dialog box is centered on the screen, containing the following text:

The page at <https://imagine.uatapps.dodd.ohio.gov> says:
All fields on LOC will be Read Only after Complete.
Proceed to set to complete?

The dialog box has an 'OK' button highlighted by a hand cursor and a 'Cancel' button. The background interface shows the 'Initial' stage selected, with fields for 'LOC Type', 'Assessment Reason', 'LOC Status', 'Waiver Type', and 'Date of Assessment'. The 'Individual Details' section shows 'Full Name: Lamb Chop', 'Date of Birth: 4/26/2000', 'SSN: XXX-XX-7459', and 'Medicaid ID: --'. The 'Informant Information' section shows 'Informant(LOC)' with 'Informant' and 'Relationship' fields.



The information is shown with a lock icon  next to it, and no further edits are available.

Initial LOC (Active)

Functional Limitation Score  14

E. Capacity for Independent Living

- The individual is able to identify grocery, clothing, and household items needing purchased
*  With prompts to initiate from another person
- The individual is able to obtain or purchase needed items, including groceries, clothing, and other household items
*  With the assistance of another person to set-up or complete the task
- The individual is able to prepare or cook food for oneself (Individuals under age 16 - able to prepare a snack)
*  With the assistance of another person to set-up or complete the task
- The individual is able to maintain cleanliness of the living environment by completing essential housework tasks (For individuals under age 16 - Able to participate in housework tasks)
*  With the assistance of another person to set-up or complete the task
- The individual is able to use technology to connect to community services and supports, including phones, computers, mobile devices, etc.
*  With prompts to initiate from another person
- The individual is able to access and use transportation (For individuals under age 16 - Able to access neighborhood resources)
*  Independently with the use of assistive devices/equipment, including devices/equipment for initial prompting or reminders
- The individual is able to wash and dry one's clothing and household items by machine or by hand



Still in the in the LOC stage, scroll down to view the **LOC Summary** and **LOC Total Score**.

Microsoft Dynamics CRM | IDS | Individuals | Lamb Chop

Create | Cuyahoga CG imagine

Lamb Chop-LOC0040778

LOC Type: Initial | Assessment Reason: Waiver | LOC Status: Submitted | LOC #: LOC0040778

Initial | **LOC (Active)** | DODD LOC Determination Packet | Next Stage

LOC Summary (Ages 10 and above)

1. Does the clinician's verification form indicate the individual has a diagnosed severe, chronic disability?
2. Does the clinician's verification form indicate the diagnosed disability is attributable to a mental or physical condition or combination of mental/physical impairments other than a sole mental health condition?
3. Does the clinician's verification form indicate the diagnosed disability was manifested before the age of 22?
4. Does the clinician's verification form indicate the diagnosed disability is likely to continue indefinitely?
5. The disability results in substantial functional limitations in at least three of the following areas:
 - Self-care
 - Expressive/receptive communication
 - Learning
 - Mobility
 - Self-direction
 - Capacity for independent living
 - Economic self-sufficiency (N/A for individuals below age 16)

LOC Total Score

Is LOC Eligible?

Total Score: 0/100

Under the **LOC Total Score** tab, you will see an eligibility based on the LOC information entered.

The screenshot displays the Microsoft Dynamics CRM interface for a record titled "Lamb Chop-LOC0040778". The navigation bar at the top includes "Microsoft Dynamics CRM", "IDS", "Individuals", and "Lamb Chop". The right side of the navigation bar shows "Create", "Cuyahoga CG imagine", and a user profile icon.

The record details section includes:

- LOC Type: Initial
- Assessment Reason: Waiver
- LOC Status: Submitted
- LOC #: LOC0040778

The process flow shows stages: Initial, LOC (Active), DODD LOC Determination Packet, and Next Stage.

The main content area displays a question: "5. The disability results in substantial functional limitations in at least three of the following areas:"

- Self-care
- Expressive/receptive communication
- Learning
- Mobility
- Self-direction
- Capacity for independent living
- Economic self-sufficiency (N/A for individuals below age 16)

On the right side, there is a vertical list of checkboxes, all of which are checked with a "Y".

The "LOC Total Score" section shows:

- 7 Substantial Functional Limitation areas were identified
- Is LOC Eligible? Y
- Total Score 99

A hand cursor is pointing to the "Total Score" field.

The "Attestation/Recommendation" section is visible at the bottom, with a table header including: LOC Reason, Recommendation, Attestation2399, AttestationPICT, AttestationICF, Status, and Created On.

Under the **Attestation/Recommendation** tab, click any category.

Microsoft Dynamics CRM | IDS | Individuals | Lamb Chop | Create | Cuyahoga CG imagine

Lamb Chop-LOC0040778

LOC Type: Initial | Assessment Reason: Waiver | LOC Status: Submitted | LOC #: LOC0040778

Initial | **LOC (Active)** | DODD LOC Determination Packet | Next Stage

5. The disability results in substantial functional limitations in at least three of the following areas:

- Self-care
- Expressive/receptive communication
- Learning
- Mobility
- Self-direction
- Capacity for independent living
- Economic self-sufficiency (N/A for individuals below age 16)

LOC Total Score

7 Substantial Functional Limitation areas were identified

Is LOC Eligible? Y

Total Score 99

Attestation/Recommendation

LOC Reason	Recommendation	Attestation2399	AttestationPICT	AttestationICF	Status	Created On

You will see this screen. Complete the **Assessor Recommendation** tab and the **Attestations**.

The screenshot displays the Microsoft Dynamics CRM interface for a record titled "Lamb Chop-LOC00...". The top navigation bar includes "Microsoft Dynamics CRM", a home icon, the record name, a "Create" button, and the user profile "Cuyahoga CG imagine". Below the navigation bar, there are action buttons: "SAVE", "SAVE & CLOSE", "DEACTIVATE", and "EMAIL A LINK".

The main content area is titled "ATTESTATIONS/RECOMMENDATIONS : INFORMATION". It features a table with the following data:

LOC Type	LOC Reason	LOC	LOC #
Initial	Waiver	Lamb Chop-LOC004077	LOC0040778

Below the table, there are two tabs: "Assessor Recommendation" (highlighted with a green box) and "Attestations required for HCBS enrollment" (also highlighted with a green box).

The "Assessor Recommendation" section contains the text: "Based upon a review of the diagnosis and functional assessment information, I recommend that the individual meets criteria for a developmental disabilities level of care." Below this is a "YES" button.

The "Attestations required for HCBS enrollment" section contains the text: "I attest to the following by checking the associated box and affixing my electronic signature:" followed by two items:

- "A 2399 has been submitted to the county department of job and family services. Please attest:
- "The individual's name has been included on the PICT for waiver enrollment. Please attest:

At the bottom of the screen, there is a disclaimer: "I am a person who coordinates or performs evaluations of individuals to make a recommendation to the department as to whether or not the individual meets the criteria for a developmental disabilities level of care. I have completed the required department-approved training for recommending level of care." and an "Electronic Signature" field with the name "Cuyahoga CG".

After your **Electronic Signature** is affixed, click **Save and Close**.

Microsoft Dynamics CRM | Lamb Chop-LOC00... | Create | Cuyahoga CG imagine

SAVE | **SAVE & CLOSE** | DEACTIVATE | EMAIL A LINK

ATTESTATIONS/RECOMMENDATIONS: INFORMATION

Lamb Chop (6/23/2015 10:38 AM) -- Attestation

LOC Type	LOC Reason	LOC	LOC #
Initial	Waiver	Lamb Chop-LOC004077	LOC0040778

Assessor Recommendation

Based upon a review of the diagnosis and functional assessment information, I recommend that the individual meets criteria for a developmental disabilities level of care.

YES

Attestations required for HCBS enrollment

I attest to the following by checking the associated box and affixing my electronic signature:

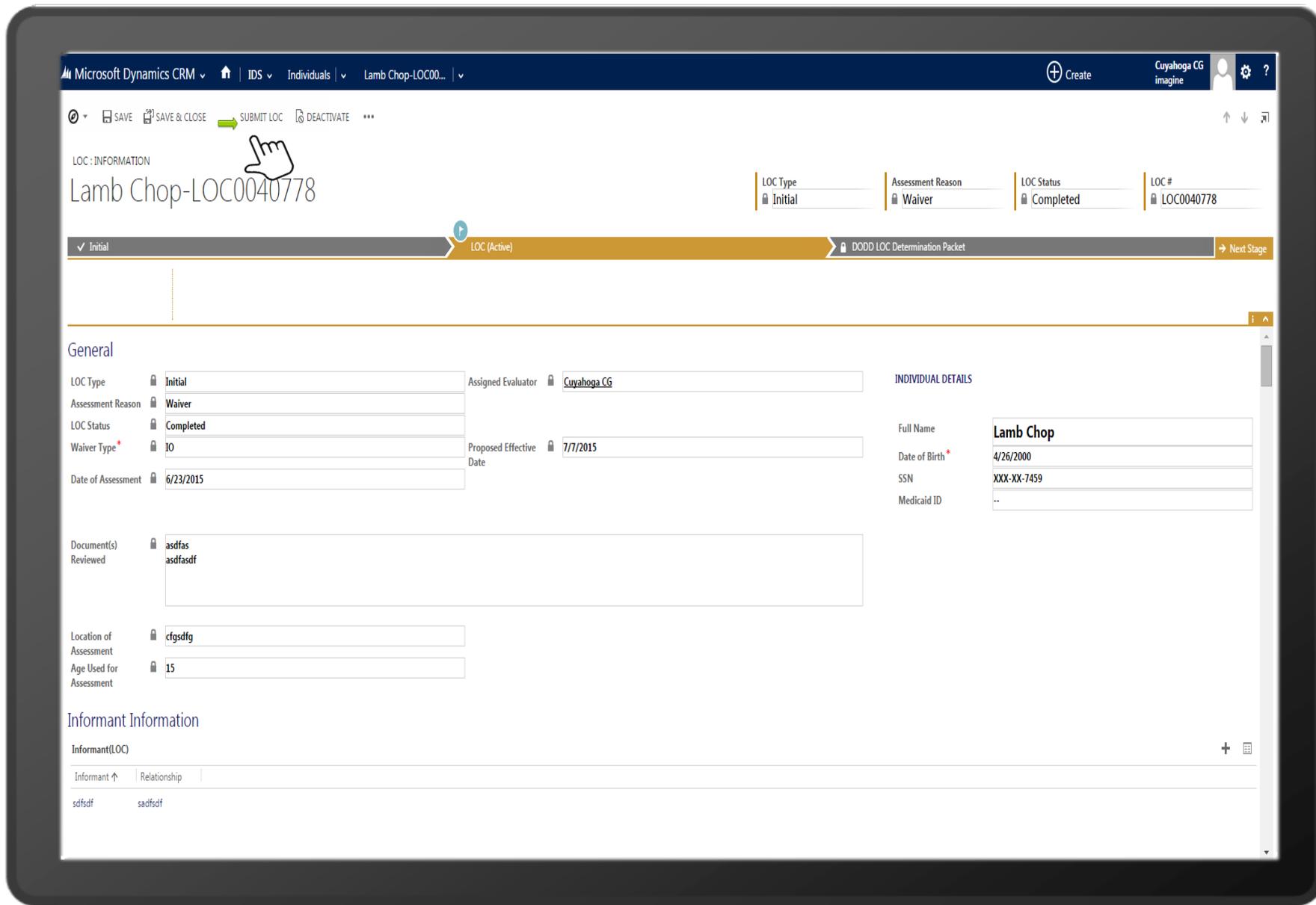
A 2399 has been submitted to the county department of job and family services.
Please attest:

The individual's name has been included on the PICT for waiver enrollment.
Please attest:

I am a person who coordinates or performs evaluations of individuals to make a recommendation to the department as to whether or not the individual meets the criteria for a developmental disabilities level of care. I have completed the required department-approved training for recommending level of care.

Electronic Signature | Cuyahoga CG

This generates the  **Submit LOC** button.
Click to submit this LOC for DODD to review.



Microsoft Dynamics CRM | IDS | Individuals | Lamb Chop-LOC00... | Create | Cuyahoga CG imagine

SAVE | SAVE & CLOSE | **SUBMIT LOC** | DEACTIVATE

LOC: INFORMATION
Lamb Chop-LOC0040778

LOC Type: Initial | Assessment Reason: Waiver | LOC Status: Completed | LOC #: LOC0040778

Initial | LOC (Active) | DODD LOC Determination Packet | Next Stage

General

LOC Type	Initial	Assigned Evaluator	Cuyahoga CG
Assessment Reason	Waiver		
LOC Status	Completed		
Waiver Type*	IO	Proposed Effective Date	7/7/2015
Date of Assessment	6/23/2015		

INDIVIDUAL DETAILS

Full Name	Lamb Chop
Date of Birth*	4/26/2000
SSN	XXX-XX-7459
Medicaid ID	--

Document(s) Reviewed: asdfas
asdfsdf

Location of Assessment: cfgsdfg

Age Used for Assessment: 15

Informant Information

Informant	Relationship
sdfsdf	sdfsdf