

## **ABLE Account Advisory Board**

Minutes for September 21, 2017 Meeting

The ABLE Account Advisory Board met on September 21, 2017

Director John Martin, substituting for Chairman Chip Gerhardt, called the meeting to order at 11:03 A.M.

Present:

1. Marge Barnheiser
2. Diane Beastrom (by phone)
3. Blaine Brockman
4. Jennifer Cunningham
5. Matthew Curoe
6. Representative Johnathan Dever
7. Senator John Eklund
8. Director John Martin

A quorum was present.

Director Martin distributed the minutes from the June 21, 2017 meeting. Without objection, the minutes were approved.

Senator John Eklund provided a Senate legislative update.

Representative Jonathan Dever provided a House legislative update.

Director Martin provided an update on implementation of the DODD's budget initiatives.

STABLE Account Director Juliana Crist provided an update on STABLE Account enrollment.

STABLE Account Deputy Director Doug Jackson provided an update on STABLE Account outreach.

Dave Smith, Managing Partner at Marquette Associates, provided an update on STABLE Account's investment portfolio.

Director Martin adjourned the meeting at 12:00 P.M.