

ABLE Account Advisory Board

June 21, 2017 - Draft Minutes

The ABLE Account Advisory Board met on June 21, 2017

Chairman Gerhardt called the meeting to order at 11:00 A.M.

Present:

1. Marge Barnheiser
2. Diane Beastro
3. Blaine Brockman
4. Jennifer Cunningham
5. Matthew Curoe
6. Representative Johnathan Dever
7. Senator John Eklund
8. Chairman Charles Gerhardt
9. Director John Martin

A quorum was present.

Chairman Gerhardt distributed the minutes from the March 15, 2017 meeting. Without objection, the minutes were approved.

Representative Jonathan Dever provided a legislative update.

Director Martin discussed the department's budget, the number of new waivers in the budget, the shared living rate increase, and the modernization of the ICF reimbursement rate.

STABLE Account Director Juliana Crist provided a progress update on STABLE Account enrollment.

STABLE Account Deputy Director Doug Jackson provided an update on STABLE Account outreach.

Senator John Eklund discussed the Conference Committee process.

Senator John Eklund made a motion to authorize Chairman Gerhardt to speak on behalf of the ABLE Advisory Board regarding the ABLE Account program with the Ohio legislature.

Blaine Brockman seconded the motion.

STABLE Account Deputy Director Doug Jackson introduced Northwest Mutual Finance Advisor Rick Scheeler

Rick Scheeler provided insight into how financial advisors could help to promote STABLE Accounts.

Chairman Gerhardt updated the committee on federal issues impacting ABLE Accounts.

Chairman Gerhardt adjourned the meeting at 12:20 P.M.