

ABLE Account Advisory Board

Board Draft Minutes

The ABLE Account Advisory Board met on April 20, 2016

Chairman Gerhardt called the meeting to order at 11:08 A.M.

The Chairman asked the clerk to take the roll:

Present were:

1. Marge Barnheiser
2. Diane Beastro (by phone)
3. Blaine Brockman
4. Jennifer Cunningham
5. Mathew Curoe
6. Representative Jonathan Dever
7. Charles Gerhardt
8. Director John Martin

Not Present:

1. Senator John Eklund

A quorum was present.

Chairman Gerhardt distributed the minutes from the December 8, 2015 meeting. With no objections, the minutes were approved.

Representative Jonathan Dever provided a legislative update regarding House Bill 358 (allow an income tax deduction for contributions to ABLE savings accounts) and House Bill 158 (change variations of the term "mentally retarded" to "person with an intellectual disability").

Director John Martin provided an update on HB 483 (DODD Mid Biennium Review).

Chairman Charles Gerhardt provided an update to changes at the federal level impacting ABLE accounts.

Representative Jonathan Dever presented Chairman Charles Gerhardt and Board Member Jennifer Cunningham with framed copies of House Bill 155 (create ABLE savings account program).

STABLE Account Director Julianna Crist updated the committee on progress made toward implementing the program.

Chairman Charles Gerhardt became the first person in Ohio to enroll in an ABLE account.

Chairman Charles Gerhardt adjourned the meeting at 12:36 P.M.