



SSA - Essential Health

July 09, 2015

DODD

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- Essential Health vs Health and Wellness
- Assessment vs Non-Assessment Medications

Overview

- **Essential Health vs Health and Wellness**
 - Essential Health is included in Discovery but is a separate module that tracks medical conditions and their medications for an individual and outlines issues with the application of the medicine. Health and Wellness tracks the issues an Individual may have navigating or executing within topics like Food & Nutrition, Physical Activity, Healthcare, Dental Care, Wellness and Medications
 - Essential Health will print on the ISP if selected and existing data is indicated by icons on the Individual Home Page. Health and Wellness will print as part of Discovery Management.

Overview

- **Assessment vs Non-Assessment Medications**
 - Assessments are completed to determine if an individual is able to administer the medication on their own.
 - Non-Assessment medications are entered without an assessment when the ability level is known

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Essential Health Indicators

Microsoft Dynamics CRM | IMAGINE | Individuals | Arnez STEARN | Create | SSADalmations D... imagine

SAVE | SAVE & CLOSE | CONNECT | EMAIL A LINK

INDIVIDUAL : INFORMATION
Arnez STEARN

Date of Birth* | SSN | Assigned SSA

Nick Name		Email	--
First Name*	Arnez	Date Of Birth*	
Middle Name	Andrew	Age	42 yrs
Last Name*	STEARN	Full Name	Arnez STEARN
Generation	--		

Phone Information

Home Phone	--	Home Ext.	--	Mobile Phone	--
Work Phone	--	Work Ext.	--		
Other Phone Type	--	Other Phone	--	Other Ext.	--

- Essential Health Indicators can be viewed from the Individuals dashboard.
- If Essential Health sections are not populated the icons are greyed out.

Essential Health Indicators



Essential Health Indicators

Microsoft Dynamics CRM | IMAGINE | Individuals | Arnez STEARN | Create | SSADalmations D... imagine

SAVE | SAVE & CLOSE | CONNECT | EMAIL A LINK

INDIVIDUAL : INFORMATION
Arnez STEARN

Date of Birth* | SSN | Assigned SSA

Nick Name		Email	--
First Name*	Arnez	Date Of Birth*	--
Middle Name	Andrew	Age	42 yrs
Last Name*	STEARN	Full Name	Arnez STEARN
Generation	--		

Phone Information

Home Phone	--	Home Ext.	--	Mobile Phone	--
Work Phone	--	Work Ext.	--		
Other Phone Type	--	Other Phone	--	Other Ext.	--

If Essential Health sections are populated the icons are emboldened

Essential Health Indicators



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Selecting Essential Health

1

2

SSADalmations D...
imagine

ROI

RECURRING APPOINTMEN...

PAYOR DETAILS

LEARNING LOGS

ESSENTIAL HEALTH

There are no Case Notes for this individual. Please add if any.

- Front Page
- Case Notes
- Addresses
- More About Me
- Discovery Quick Summary
- Individual Quick Summary
- Contacts
- Portal Contacts

Essential Health Associated View

Microsoft Dynamics CRM | IMAGINE | Individuals | Arnez STEARN | Create | SSADalmations D... imagine

INDIVIDUAL : INFORMATION
Arnez STEARN

Date of Birth* | SSN | Assigned SSA
| | XXX-XX-642 | SSADalmatic

Essential Health Associated View

CHART PANE | RUN REPORT | EXPORT ESSENTIAL HEALTH

Individual	Name	Last Edited Date
Arnez STEARN	Essential Health	6/29/2015

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Essential Health Information

The screenshot displays the Microsoft Dynamics CRM interface. The top navigation bar includes 'Microsoft Dynamics CRM', 'IMAGINE', 'Individuals', and 'Essential Health'. A 'Create' button is visible on the right. Below the navigation bar, there are action buttons: 'SAVE', 'SAVE & CLOSE', 'EMAIL A LINK', and 'RUN WORKFLOW'. The main content area is titled 'ESSENTIAL HEALTH : INFORMATION' and 'Essential Health'. On the right side, there is a user profile for 'Individual Arnez STEAR'. Below the title, there is a 'Last Edited Date' field showing '6/29/2015'. A list of sub-menus is displayed: 'Diagnosis Information', 'Allergies', 'Adaptive Devices', 'Special Diets', and 'Health Related Activities'. Below this list, there is a field 'Is There A DNR Order?' with the value 'Yes'. At the bottom, there is a 'Medications' section. A blue callout box contains the following text: 'This screen shot displays a collapsed view of the sub-menus on the Essential Health Dashboard. To collapse the sub-menus click on the title of each sub-menu that you wish to collapse. You can click a second time to expand the sub-menu.'

Essential Health Menus

Microsoft Dynamics CRM | IMAGINE | Individuals | Essential Health | Create | SSADalmations D... imagine

SAVE | SAVE & CLOSE | EMAIL A LINK | RUN WORKFLOW

ESSENTIAL HEALTH : INFORMATION

Essential Health

Individual Arnez STEAR

Allergies

Add an Entry to Allergies → +

Allergy Type ↑	Diagnosis	Protocols Attached
No Allergies records found.		

Adaptive Devices

+

Device Type ↑	Description	Protocols Attached
No Adaptive Devices records found.		

Special Diets

+

Special Diet Type ↑	Description	Protocols Attached
No Special Diet records found.		

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Diagnosis Information

Microsoft Dynamics CRM | IMAGINE | Individuals | Essential Health | Create | SSADalmations D... imagine

SAVE | SAVE & CLOSE | EMAIL A LINK | RUN WORKFLOW

ESSENTIAL HEALTH : INFORMATION

Essential Health

Last Edited Date 6/29/2015

Individual Arnez STEAR

This is an example of the expanded Diagnosis Information sub-menu

Diagnosis Information

ID Diagnosis Information

Intellectual Disability	Mild ID	Date	--
Code (If Reported)	--	Used for DD Elig	No
Reported By (Name/Title)	--		

Diagnosis Information

Active Diagnoses +

Code (if reported)	Diagnosis ↑	Reported by (name/title)	Date	Used for DD Eli...	Diagnosis Category	CB/SSA Confid	Note
	High Blood Pre			Yes	Health Condition- Chro...		
	Other Disability- Visual Impairment - N/A			No	Other Disability- Visual...		

New Diagnosis

SAVE SAVE & CLOSE + NEW

DIAGNOSIS : INFORMATION

New Diagnosis

Individual*
Arnez STEARN

Individual*
Arnez STEARN

Code (If Reported)

--

Diagnosis

--

Date

--

Reported By (Name/Title)

--

Notes

--

Used for DD Elig

No

Diagnosis Category*

--

CB/SSA Confid

This is an example of the New Diagnosis screen. Each of the sub-menus that you enter and make an entry are similar to this.

Status **Active**

Owner [Harrison Ownership Team](#)

Active

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DNR Order

ESSENTIAL HEALTH : INFORMATION

Essential Health

Individual
Arnez STEAR

Last Edited Date 7/6/2015

Diagnosis Information

Allergies

Adaptive Devices

DNR Order is accessible from the Essential Health Dashboard

Special Diets

Health Related Activities

Is There A DNR Order?

Yes
No

Medications

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Medications Menu List

- Routine Oral And Topical Medications
- Tube Feedings & Medications Per G-J Tube
- Glucometer
- Insulin Injection

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Non-Assessment Medications & Assessment Medications

There are two categories of Medications

- Non-Assessment
 - No Assessment is needed
- Assessment
 - Medication needs an assessment to determine if the individual can take their medication on their own

Non-Assessment Medications

ESSENTIAL HEALTH : INFORMATION

Essential Health

Individual
Arnez STEAF

Last Edited Date 7/6/2015

Diagnosis Information

Allergies

Adaptive Devices

Special Diets

Health Related Activities

Is There A DNR Order? Yes

Non-Assessment Medications are for all medications that do not require an assessment. If the Team Members agree that the individual can or con not take medication with out help, you can create a record without an assessment. There are two ways to enter the Non-Assessment Medication information.

Medications

Routine Oral And Topical Medications



Medication Name ↑	Times Taken	Level of Support	Diagnosis Reas...	Other Reason	Created On	Begin Date ↑	End Date
-------------------	-------------	------------------	-------------------	--------------	------------	--------------	----------

Adding Non-Assessment Medication from the Medications sub-menu

ESSENTIAL HEALTH : INFORMATION

Essential Health

Allergies

Adaptive Devices

Special Diets

Health Related Activities

Is There A DNR Order? **Yes**

Medications

Routine Oral And Topical Medications

This option is accessible from the Essential Health Dashboard, this is one of two ways that you can add non-assessment medication into *imagineIS*

Medication Name ↑	Times Taken	Level of Support	Diagnosis Reas...	Other Reason	Created On	Begin Date	End Date
J	6/3/2015 1:44 PM						
	6/22/2015 4:30 PM						
All	6/29/2015 3:52 PM						
	ANOTHER MEDICATION						
	6/4/2015 9:56 AM						
	anything						
	6/26/2015 2:24 PM						
	anything						
	6/26/2015 2:23 PM						
T	Anything New						
	7/2/2015 9:58 AM						

10 results

1 +

2 🔍

3 + New

Option 1

Adding Non-Assessment Medication from the Essential Health Tile

The screenshot shows the Microsoft Dynamics CRM interface. The navigation bar at the top includes 'Microsoft Dynamics CRM', a home icon, 'IMAGINE', 'Individuals', and 'Essential Health' (highlighted with a red box). To the right are 'Create', 'SSADalmations D...', 'imagine', a user profile icon, a settings gear, and a help question mark. Below the navigation bar is a dashboard with several tiles. The 'Essential Health' section contains four green tiles: 'ROUTINE ORAL AND TOPI...', 'TUBE FEEDINGS & MEDIC...', 'GLUCOMETER' (highlighted with a red box), and 'INSULIN INJECTION'. To the right are two grey tiles under the heading 'Process Sessions': 'BACKGROUND PROCESSES' and 'REAL-TIME PRO...'. Navigation arrows are visible on the left and right sides of the dashboard.

This option is accessible from the sub tiles of the Essential Health Dashboard.

Glucometer

Option 2

Glucometer ↑

Times Taken

Level of Support

Created On

Begin Date ↑

End Date

No Glucometer records found.

Add New from the Tile

The screenshot shows the Microsoft Dynamics CRM interface. The top navigation bar includes 'Microsoft Dynamics CRM', 'IMAGINE', 'Individuals', and 'Essential Health'. A 'Create' button is visible on the right. The main content area displays the 'Essential Health' tile, which is titled 'ESSENTIAL HEALTH : INFORMATION'. Below the title, the text 'Essential Health' is shown. A red box highlights the '+ ADD NEW GLUCOMETER' button. To the right of the main content, there is a user profile for 'Arnez STEAF'. Below the main content, there is a search bar labeled 'Search for records' and a table with columns: 'Glucometer', 'Times Taken', 'Level of Support', 'Created On', 'Begin Date', and 'End Date'. The table currently shows 'No Glucometer records found.'.

Filled in Medication

The screenshot shows a software interface for creating a 'New Glucometer'. The top navigation bar includes a home icon, the title 'New Glucometer', a plus icon, the user name 'SSADalmations D... imagine', and a profile icon. Below the navigation bar, there are buttons for 'SAVE', 'SAVE & CLOSE' (highlighted with a red box), and '+ NEW'. The main content area is titled 'GLUCOMETER : INFORMATION' and 'New Glucometer'. On the right, there are two tabs: 'Individual' (selected) and 'Essential Health'. Under the 'Individual' tab, the name 'Arnez STEAR' is displayed. Below the tabs, the word 'Glucometer' is followed by a red-bordered box containing the text 'Arnez is good with any Meter related processes'. To the right of this box, the 'Times Taken' field is set to '5 times daily'. Below these fields, there are 'Level of Support' and 'Begin Date' fields, both showing '--'. A blue text box contains the text: 'There are two different ways that you can initiate the creation of non-assessment medication. However, they will both end up at this screen.' At the bottom, there is a section titled 'Assessment Additional Information' with a table containing columns for 'Assessment Performed By', 'Title', and 'Date Assessment Was Performed'. The table has two rows of data, all showing '--'.

SSADalmations D...
imagine

SAVE SAVE & CLOSE + NEW

GLUCOMETER : INFORMATION
New Glucometer

Individual | Essential Health
Arnez STEAR | Essential He

Glucometer

Arnez is good with any Meter related processes

Times Taken 5 times daily

Level of Support --

Begin Date -- End Date --

There are two different ways that you can initiate the creation of non-assessment medication. However, they will both end up at this screen.

Assessment Additional Information

Assessment Performed By	Title	Date Assessment Was Performed
--	--	--
Assessment-Observed By	Title	
--	--	

Added non-assessment medication

Microsoft Dynamics CRM



IMAGINE

Individuals

Essential Health

Create

SSADalmations D...
imagine



ESSENTIAL HEALTH : INFORMATION

Essential Health

Individual

Arnez STEAF

Glucometer Associated View

Search for records

ADD NEW GLUCOMETER CHART PANE RUN REPORT EXPORT GLUCOMETER

<input checked="" type="checkbox"/> Glucometer ↑	Times Taken	Level of Support	Created On	Begin Date	End Date		
Arnez is good with any Meter related processes	5 times daily		7/7/2015 3:27 PM				
Using the Glucometer	5 times Daily	Able to do own Blood Glucose Monitoring without...	7/7/2015 2:19 PM				

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Selecting Essential Health

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SSADalmations D...
imagine

ROI

RECURRING APPOINTMEN...

PAYOR DETAILS

LEARNING LOGS

ESSENTIAL HEALTH

There are no Case Notes for this individual. Please add if any.

- Front Page
- Case Notes
- Addresses
- More About Me
- Discovery Quick Summary
- Individual Quick Summary
- Contacts
- Portal Contacts

Essential Health Associated View

Microsoft Dynamics CRM | IMAGINE | Individuals | Arnez STEARN | Create | SSADalmations D... imagine

INDIVIDUAL : INFORMATION
Arnez STEARN

Date of Birth* | SSN | Assigned SSA
| | XXX-XX-642 | SSADalmatic

Essential Health Associated View

CHART PANE | RUN REPORT | EXPORT ESSENTIAL HEALTH

Individual	Name	Last Edited Date
Arnez STEARN	Essential Health	6/29/2015

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Add/Assess Medications

There is a list of preset Process names that you will use as a template when creating an medication assessment record.

- G-J Tube
- Insulin Injection
- Glucometer
- Medication

Accessing Assessment Medication List

Microsoft Dynamics CRM | IMAGINE | Individuals | Essential Health

SAVE | SAVE & CLOSE | EMAIL A LINK | RUN WORKFLOW

ESSENTIAL HEALTH : INFORMATION
Essential Health

Last Edited Date 7/6/2015

Diagnosis Information
Allergies
Adaptive Devices
Special Diets
Health Related Activities

Is There A DNR Order? Yes

Medications

Individual Arnez STEAR

Selecting Assessment Medication Grouping

Look Up Record

Enter your search criteria.

Look for

Show Only My Records

Look in

Search

	Process Name	Created On	Modified On	Status
	Add/Assess G - J Tube	5/28/2013 1:54...	12/2/2014 9:37...	Activated
	Add/Assess Insulin Injection	5/28/2013 1:54...	12/2/2014 9:37...	Activated
✓	Add/Assess Glucometer	5/28/2013 1:54...	12/2/2014 9:37...	Activated
	Add/Assess Medication	5/4/2013 6:32 PM	12/2/2014 9:37...	Activated

When selecting the medication grouping, make sure you double click in the open space next to the name.



1 - 4 of 4 (1 selected)

Page 1

Add

Cancel

Remove Value

Assessment Medication Screens

Add/Assess Glucometer - Windows Internet Explorer

https://imagine.trnapps.dodd.ohio.gov/cs/dialog/rundialog.aspx?DialogId=%7b32FADAD4-E01A-4944-A843-24BB8A1A6845%

Add/Assess Glucometer

What is the Medication Name?

Using the Glucometer

Tip

When you select the medication grouping you will have a series of screens to navigate. The verbiage and number of screens will be specific to the grouping that you select.

Add/Assess Glucometer - Windows Internet Explorer

https://imagine.trnapps.dodd.ohio.gov/cs/dialog/rundialog.aspx?DialogId=%7b32FADAD4-E01A-4944-A843-24BB8A1A6845%

Add/Assess Glucometer

Q3: I know how to clean my glucometer and lancet pen.

Yes

No

Tip

Assessment Result

Add/Assess Glucometer - Windows Internet Explorer

https://imagine.trnapps.dodd.ohio.gov/cs/dialog/rundialog.aspx?DialogId= %7b32FADAD4-E01A-4944-A843-24BB8A1A6845%

Add/Assess Glucometer

The result of the assessment is displayed on this window

Your assessment result is: "Able to do own Blood Glucose Monitoring without assistance at specified time(s)". Please complete the following fields and then click Next to finish the assessment.

Person performing the assessment
SSA

Title
Can I use my Meter

Date Assessment Was Performed
7/6/2015

Person observing the assessment
Parent

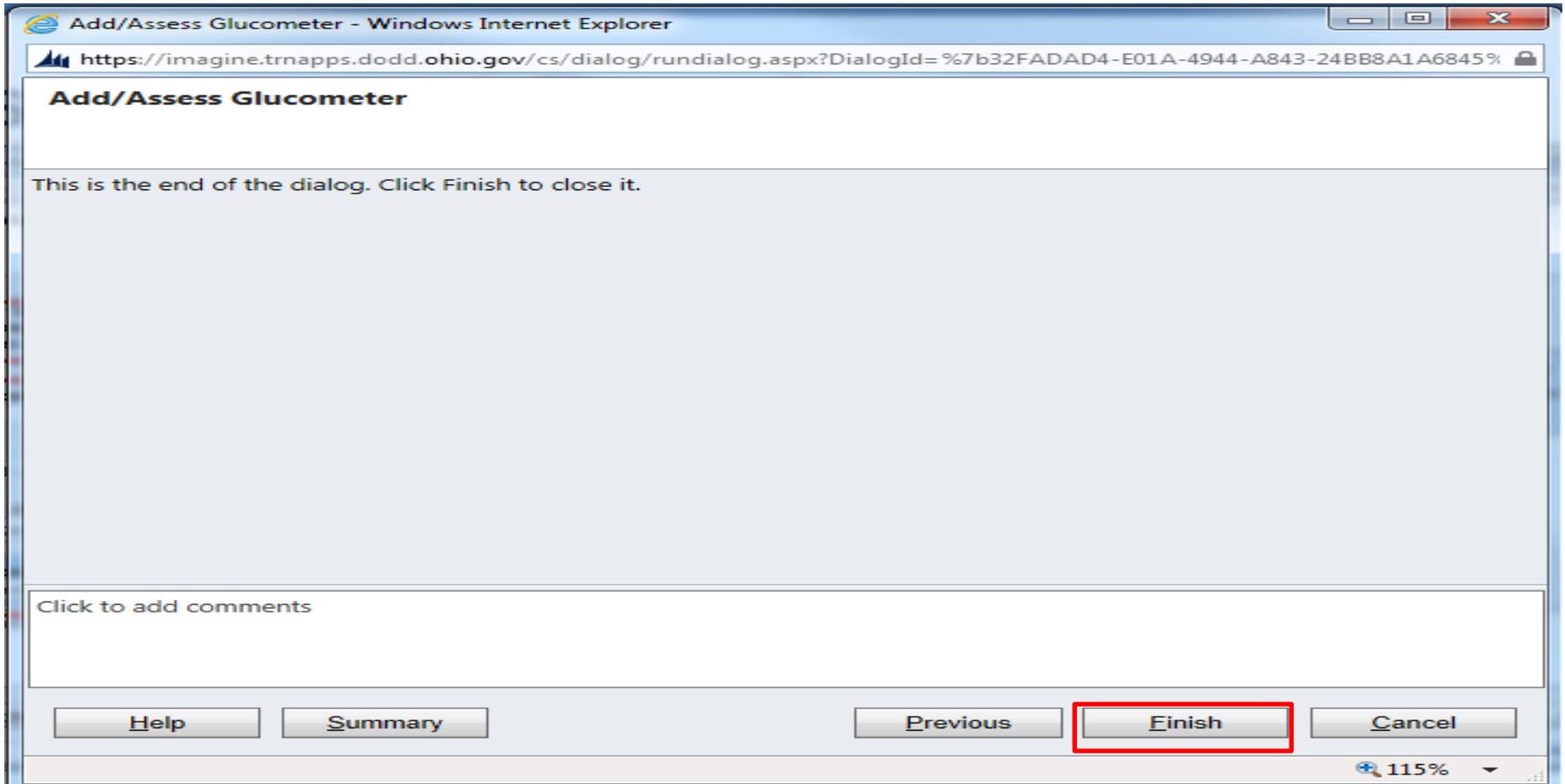
Tip
After you complete the Add/Assess screens you will always get this window.

Click to add comments

Help Summary **Next** Cancel

115%

Closing the Assessment



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Saved Assessment

GLUCOMETER : INFORMATION

Using the Glucometer

Name of the Assessment that you entered

Individual: Arnez STEAF
Essential Health: Essential He

Glucometer

Glucometer	Using the Glucometer	Times Taken	5 times Daily
Level of Support	Able to do own Blood Glucose Monitoring without assistance at specified time(s)		
Begin Date	--	End Date	--

Assessment Additional Information

Assessment Performed By	Title
SSA	Can I use my Meter
Assessment-Observed By	Title
Parent	--

Assessment creation information

Assessment Details

- Q1: I can check my glucometer to make sure it is working correctly. I know what to do if it is not working correctly.
 Yes
- Q2: I know how to check the code on my test strip with the code on the glucometer. I know what to do if the codes do not match.
 Yes
- Q3: I know how to clean my glucometer and lancet pen.
 No
- Q4: I can use the lancet and / or pen corrently.
 Yes
- Q5: I have demonstrated that I can correctly place the blood sample on the test strip and successfully complete the glucometer check.
 Yes
- Q6: I know what to do if the number is too high or too low.
 Yes

Assessment information

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Questions ??